

US 4 Asset Classes and 4-Fund Combo Relative Performance Rankings (1928-2019)

| 1928 | 1929 | 1930 | 1931 | 1932 | 1933 | 1934 | 1935 | 1936 | 1937 | 1938 | 1939 | 1940 | 1941 | 1942 | 1943 | 1944 | 1945 | 1946 | 1947 | 1948 | 1949 | 1950 |
|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| S&P 500 | US LCV | S&P 500 | S&P 500 | S&P 500 | US SCV | US SCB | US SCB | US SCV | S&P 500 | US SCB | S&P 500 | US SCB | US LCV | US SCV | US SCV | US SCV | US SCV | US LCV | US SCV | S&P 500 | US SCB | US SCV |
| 43.6% | 2.8% | -24.9% | -43.3% | -8.2% | 125.3% | 15.7% | 56.1% | 66.5% | -35.0% | 39.8% | -0.4% | -3.6% | 1.0% | 34.1% | 78.5% | 52.6% | 65.4% | -6.3% | 8.8% | 5.5% | 20.9% | 63.4% |
| US SCB | S&P 500 | US LCV | US SCB | 4-Fund | US SCB | 4-Fund | 4-Fund | US SCB | US LCV | US SCV | US SCB | US LCV | US SCV | 4-Fund | US SCB | US SCB | US SCB | S&P 500 | US LCV | US LCV | US SCV | US LCV |
| 42.9% | -8.4% | -34.1% | -46.2% | -10.3% | 111.0% | -0.2% | 48.5% | 52.5% | -36.6% | 32.6% | -0.8% | -5.4% | -0.2% | 25.4% | 56.9% | 42.1% | 64.2% | -8.1% | 7.2% | 1.5% | 19.7% | 47.2% |
| 4-Fund | 4-Fund | 4-Fund | 4-Fund | US SCV | 4-Fund | S&P 500 | US SCV | 4-Fund | 4-Fund | S&P 500 | 4-Fund | 4-Fund | 4-Fund | US SCB | 4-Fund | 4-Fund | 4-Fund | 4-Fund | S&P 500 | 4-Fund | S&P 500 | 4-Fund |
| 35.9% | -19.2% | -34.8% | -51.5% | -10.5% | 95.7% | -1.4% | 47.7% | 50.5% | -42.6% | 31.1% | -2.5% | -6.7% | -5.5% | 25.4% | 48.1% | 4-Fund | 36.0% | 52.0% | -8.7% | 5.7% | -0.8% | 18.8% |
| US SCV | US SCB | US SCB | US SCV | US LCV | US LCV | US SCV | S&P 500 | US LCV | US SCB | 4-Fund | US SCV | US SCV | US SCB | US LCV | US LCV | US LCV | US LCV | US SCB | 4-Fund | US SCV | 4-Fund | US SCB |
| 32.4% | -34.1% | -36.5% | -55.5% | -10.7% | 92.5% | -6.3% | 47.7% | 49.1% | -48.3% | 30.4% | -3.9% | -8.1% | -11.1% | 22.0% | 31.0% | 29.7% | 41.9% | -9.9% | 5.2% | -4.9% | 18.7% | 39.1% |
| US LCV | US SCV | US SCV | US LCV | US SCB | S&P 500 | US LCV | US LCV | S&P 500 | US SCV | US LCV | US LCV | S&P 500 | S&P 500 | S&P 500 | S&P 500 | S&P 500 | S&P 500 | US SCV | US SCB | US SCB | US LCV | S&P 500 |
| 24.6% | -37.1% | -43.6% | -61.1% | -11.6% | 54.0% | -8.7% | 42.4% | 33.9% | -50.6% | 18.1% | -4.9% | -9.8% | -11.6% | 20.3% | 25.9% | 19.7% | 36.4% | -10.4% | -0.8% | -5.4% | 15.5% | 31.7% |

| 1951 | 1952 | 1953 | 1954 | 1955 | 1956 | 1957 | 1958 | 1959 | 1960 | 1961 | 1962 | 1963 | 1964 | 1965 | 1966 | 1967 | 1968 | 1969 | 1970 | 1971 | 1972 | 1973 |
|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| S&P 500 | S&P 500 | S&P 500 | US SCV | S&P 500 | US SCB | S&P 500 | US SCV | US SCB | S&P 500 | US SCB | US LCV | US SCV | US SCV | US SCV | US LCV | US SCB | US SCV | S&P 500 | US LCV | US SCB | S&P 500 | US LCV |
| 24.0% | 18.4% | -1.0% | 64.4% | 31.5% | 8.2% | -10.8% | 77.0% | 19.3% | 0.5% | 29.9% | -4.4% | 29.6% | 25.5% | 40.1% | -5.7% | 79.1% | 49.0% | -8.5% | 10.8% | 20.4% | 19.0% | -8.7% |
| US LCV | US LCV | US SCB | US LCV | 4-Fund | US LCV | US LCV | US SCB | US SCV | US LCV | US SCV | S&P 500 | US LCV | US SCV | US SCB | US SCB | US SCV | US SCV | US LCV | S&P 500 | US SCV | US LCV | S&P 500 |
| 19.2% | 15.1% | -2.9% | 63.5% | 25.0% | 7.2% | -14.4% | 61.2% | 15.0% | -0.2% | 29.2% | -8.7% | 24.8% | 19.7% | 37.1% | -7.2% | 69.3% | 40.1% | -18.0% | 4.0% | 15.1% | 17.4% | -14.7% |
| 4-Fund | 4-Fund | 4-Fund | 4-Fund | US SCV | S&P 500 | 4-Fund | 4-Fund | 4-Fund | US SCB | 4-Fund | 4-Fund | 4-Fund | US LCV | 4-Fund | 4-Fund | 4-Fund | 4-Fund | 4-Fund | 4-Fund | 4-Fund | 4-Fund | 4-Fund |
| 16.8% | 13.0% | -5.0% | 59.8% | 23.8% | 6.6% | -14.6% | 57.5% | 14.1% | -2.6% | 27.9% | -9.8% | 23.5% | 19.1% | 26.8% | -8.2% | 49.3% | 30.7% | -20.7% | 0.0% | 14.8% | 12.2% | -22.6% |
| US SCB | US SCB | US LCV | US SCB | US LCV | 4-Fund | US SCB | US LCV | S&P 500 | 4-Fund | S&P 500 | US SCV | S&P 500 | US SCB | US LCV | US SCV | US LCV | US LCV | US SCB | US SCV | S&P 500 | US SCV | US SCV |
| 13.9% | 9.7% | -5.5% | 58.8% | 23.5% | 5.9% | -14.7% | 48.2% | 12.0% | -3.3% | 26.9% | -10.3% | 22.8% | 17.5% | 17.5% | -9.6% | 24.7% | 22.5% | -27.2% | -1.3% | 14.3% | 7.8% | -30.2% |
| US SCV | US SCV | US SCV | S&P 500 | US SCB | US SCV | US SCV | S&P 500 | US LCV | US SCV | US LCV | US SCB | US SCB | S&P 500 | S&P 500 | S&P 500 | S&P 500 | S&P 500 | US SCV | US SCB | US LCV | US SCB | US SCB |
| 9.9% | 8.9% | -10.6% | 52.6% | 21.2% | 1.7% | -18.6% | 43.4% | 10.2% | -10.7% | 25.6% | -15.7% | 17.0% | 16.5% | 12.5% | -10.0% | 24.0% | 11.1% | -28.9% | -13.7% | 9.4% | 4.5% | -36.6% |

| 1974 | 1975 | 1976 | 1977 | 1978 | 1979 | 1980 | 1981 | 1982 | 1983 | 1984 | 1985 | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 1996 |
|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| US LCV | US SCV | US SCV | US SCB | US SCV | US SCB | US SCB | US SCV | US SCV | US SCV | US LCV | US SCB | US LCV | S&P 500 | US SCV | S&P 500 | S&P 500 | US SCV | US SCV | US SCV | US SCV | US LCV | US LCV |
| -17.6% | 65.6% | 58.5% | 23.0% | 23.1% | 39.6% | 37.5% | 20.4% | 37.1% | 49.4% | 13.2% | 32.6% | 19.2% | 5.2% | 34.0% | 31.5% | -3.1% | 47.0% | 34.8% | 26.0% | 2.7% | 41.1% | 27.1% |
| US SCV | US SCB | US SCB | US SCV | US SCB | US SCV | S&P 500 | US LCV | US SCB | US SCB | S&P 500 | S&P 500 | S&P 500 | US LCV | US LCV | US LCV | 4-Fund | US SCB | US SCB | US LCV | US LCV | S&P 500 | US SCV |
| -17.8% | 54.3% | 48.0% | 22.4% | 22.1% | 35.3% | 32.4% | 9.0% | 30.7% | 39.1% | 6.3% | 32.2% | 18.5% | 5.0% | 28.7% | 30.8% | -15.7% | 46.5% | 23.9% | 22.0% | 2.5% | 37.6% | 25.9% |
| 4-Fund | 4-Fund | US LCV | 4-Fund | 4-Fund | 4-Fund | 4-Fund | 4-Fund | 4-Fund | 4-Fund | 4-Fund | 4-Fund | 4-Fund | 4-Fund | 4-Fund | 4-Fund | US LCV | 4-Fund | 4-Fund | US SCB | 4-Fund | 4-Fund | 4-Fund |
| -22.2% | 51.6% | 44.4% | 9.7% | 14.9% | 29.7% | 28.6% | 7.5% | 27.3% | 35.8% | 4.4% | 31.3% | 13.7% | -1.2% | 26.4% | 22.6% | -15.7% | 39.1% | 20.9% | 20.6% | 1.5% | 35.3% | 24.5% |
| S&P 500 | US LCV | 4-Fund | US LCV | US LCV | US LCV | US SCV | US SCB | S&P 500 | US LCV | US SCV | US LCV | US SCV | US SCV | US SCB | US SCB | US SCB | US LCV | US LCV | 4-Fund | S&P 500 | US SCB | S&P 500 |
| -26.5% | 49.2% | 43.7% | 0.5% | 7.8% | 25.5% | 24.2% | 5.4% | 32.4% | 2.1% | 30.9% | 8.6% | -5.8% | 25.9% | 14.5% | -20.1% | 32.3% | 17.2% | 19.7% | 1.3% | 31.3% | 23.0% | |
| US SCB | S&P 500 | S&P 500 | S&P 500 | S&P 500 | S&P 500 | US LCV | S&P 500 | US LCV | S&P 500 | US SCB | US SCV | US SCB | US SCB | S&P 500 | US SCV | US SCV | S&P 500 | S&P 500 | S&P 500 | US SCB | US SCV | US SCB |
| -27.1% | 37.2% | 23.8% | -7.2% | 6.6% | 18.4% | 20.2% | -4.9% | 19.9% | 22.5% | -4.0% | 29.4% | 8.4% | -9.1% | 16.8% | 13.5% | -23.9% | 30.5% | 7.6% | 10.1% | -0.3% | 31.2% | 22.1% |

| 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 |
|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| US SCV | S&P 500 | US SCB | US SCV | US SCV | US SCV | US SCV | US SCV | US LCV | US LCV | S&P 500 | US SCB | US SCV | US SCV | S&P 500 | US LCV | US SCB | S&P 500 | S&P 500 | US SCV | S&P 500 | S&P 500 | S&P 500 |
| 39.2% | 28.6% | 22.8% | 20.5% | 28.3% | -7.0% | 66.3% | 23.9% | 9.7% | 22.2% | 5.5% | -36.0% | 50.1% | 31.1% | 2.1% | 20.2% | 44.4% | 13.7% | 1.4% | 37.2% | 21.8% | -4.4% | 31.5% |
| US LCV | US LCV | S&P 500 | US LCV | US SCB | US LCV | US SCB | US SCB | US SCV | US SCV | US SCB | US SCV | US SCB | US SCB | 4-Fund | US SCB | US SCV | US LCV | 4-Fund | US SCB | US LCV | 4-Fund | US LCV |
| 38.4% | 8.4% | 21.0% | 12.8% | 14.5% | -12.5% | 55.3% | 22.0% | 7.5% | 21.8% | -4.5% | -36.8% | 38.9% | 29.5% | -2.8% | 18.2% | 42.8% | 8.5% | -4.2% | 26.4% | 16.0% | -11.1% | 24.3% |
| 4-Fund | 4-Fund | 4-Fund | 4-Fund | 4-Fund | US SCB | 4-Fund | US LCV | 4-Fund | 4-Fund | 4-Fund | S&P 500 | 4-Fund | 4-Fund | 4-Fund | US LCV | 4-Fund | 4-Fund | US LCV | 4-Fund | 4-Fund | 4-Fund | 4-Fund |
| 35.0% | 7.3% | 15.1% | 7.3% | 8.4% | -13.1% | 47.0% | 19.5% | 7.3% | 19.8% | -4.8% | -37.0% | 36.1% | 24.0% | -2.9% | 17.8% | 39.7% | 7.5% | -4.9% | 25.0% | 14.5% | -12.8% | 22.2% |
| S&P 500 | US SCB | US LCV | US SCB | US LCV | 4-Fund | US LCV | 4-Fund | US SCB | US SCB | US LCV | 4-Fund | US LCV | US LCV | US SCB | US SCV | US LCV | US SCB | US SCB | US LCV | US SCB | US SCV | US SCB |
| 33.4% | -2.5% | 8.4% | 4.8% | 2.7% | -13.7% | 37.6% | 19.1% | 7.3% | 19.4% | -8.4% | -38.2% | 28.9% | 20.5% | -4.2% | 16.7% | 39.3% | 4.3% | -5.4% | 24.3% | 13.1% | -13.2% | 19.2% |
| US SCB | US SCV | US SCV | S&P 500 | S&P 500 | S&P 500 | S&P 500 | S&P 500 | S&P 500 | S&P 500 | US SCV | US LCV | S&P 500 | S&P 500 | US SCV | S&P 500 | S&P 500 | US SCV | US SCV | S&P 500 | US SCV | US LCV | US SCV |
| 29.1% | -5.2% | 8.3% | -9.1% | -11.9% | -22.1% | 28.7% | 10.9% | 4.9% | 15.8% | -11.6% | -43.2% | 26.5% | 15.1% | -6.2% | 16.0% | 32.4% | 3.6% | -8.1% | 12.0% | 7.1% | -14.1% | 13.8% |