

Asset Class Comparisons

	Percentage of Time Asset Class Performed Best													
	LCV	LCB	LCG	SCV	SCB	SCG	REIT	ILCV	ILCB	ILCG	ISCV	ISCB	ISCG	EM
1-Year Returns	9.8%	7.6%	10.9%	23.9%	6.5%	12.0%	6.5%	1.1%	0.0%	1.1%	5.4%	4.3%	2.2%	8.7%
3-Year Returns	11.1%	10.0%	8.9%	21.1%	2.2%	14.4%	4.4%	1.1%	1.1%	0.0%	7.8%	4.4%	1.1%	12.2%
5-Year Returns	6.8%	8.0%	11.4%	33.0%	4.5%	13.6%	0.0%	0.0%	0.0%	0.0%	6.8%	4.5%	0.0%	11.4%
10-Year Returns	4.8%	6.0%	6.0%	45.8%	2.4%	9.6%	0.0%	0.0%	0.0%	0.0%	6.0%	9.6%	0.0%	9.6%
15-Year Returns	7.7%	5.1%	1.3%	56.4%	0.0%	7.7%	0.0%	0.0%	0.0%	0.0%	0.0%	11.5%	0.0%	10.3%
20-Year Returns	5.5%	1.4%	0.0%	72.6%	0.0%	6.8%	0.0%	0.0%	0.0%	0.0%	2.7%	5.5%	0.0%	5.5%
30-Year Returns	1.6%	3.2%	0.0%	82.5%	3.2%	3.2%	0.0%	0.0%	0.0%	0.0%	3.2%	3.2%	0.0%	0.0%
40-Year Returns	0.0%	3.8%	0.0%	94.3%	1.9%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Average	5.9%	5.6%	4.8%	53.7%	2.6%	8.4%	1.4%	0.3%	0.1%	0.1%	4.0%	5.4%	0.4%	7.2%

	Percentage of Time Asset Class Performed Worst													
	LCV	LCB	LCG	SCV	SCB	SCG	REIT	ILCV	ILCB	ILCG	ISCV	ISCB	ISCG	EM
1-Year Returns	8.7%	7.6%	19.6%	6.5%	1.1%	27.2%	5.4%	1.1%	1.1%	7.6%	2.2%	2.2%	1.1%	8.7%
3-Year Returns	8.9%	10.0%	15.6%	6.7%	0.0%	28.9%	7.8%	0.0%	2.2%	7.8%	0.0%	0.0%	2.2%	10.0%
5-Year Returns	11.4%	10.2%	18.2%	4.5%	0.0%	26.1%	3.4%	1.1%	2.3%	9.1%	0.0%	0.0%	5.7%	8.0%
10-Year Returns	2.4%	16.9%	26.5%	3.6%	0.0%	24.1%	6.0%	3.6%	1.2%	10.8%	0.0%	0.0%	4.8%	0.0%
15-Year Returns	3.8%	12.8%	32.1%	1.3%	0.0%	19.2%	5.1%	0.0%	5.1%	19.2%	0.0%	0.0%	1.3%	0.0%
20-Year Returns	1.4%	2.7%	42.5%	0.0%	0.0%	20.5%	1.4%	0.0%	6.8%	24.7%	0.0%	0.0%	0.0%	0.0%
30-Year Returns	3.2%	3.2%	46.0%	0.0%	0.0%	20.6%	0.0%	0.0%	4.8%	22.2%	0.0%	0.0%	0.0%	0.0%
40-Year Returns	1.9%	3.8%	64.2%	0.0%	0.0%	17.0%	0.0%	0.0%	5.7%	7.5%	0.0%	0.0%	0.0%	0.0%
Average	5.2%	8.4%	33.1%	2.8%	0.1%	23.0%	3.6%	0.7%	3.6%	13.6%	0.3%	0.3%	1.9%	3.3%

Asset Class Index Descriptions	
LCV	1928-2017 Dimensional US Large Cap Value Index
LCB	1926-2017 S&P 500 Index - Large Cap Blend
LCG	1927-2017 Dimensional US Large Cap Growth Index
SCV	1928-2017 Dimensional US Small Cap Value Index
SCB	1928-2017 Dimensional US Small Cap Index
SCG	1927-2017 Dimensional US Small Cap Growth Index
REIT	1978-2017 Dow Jones US Select REIT Index
ILCV	1975-2017 Dimensional International Large Value Index
ILCB	1970-2017 MSCI World ex USA Index - Large Cap Blend
ILCG	1975-2017 Dimensional International Large Cap Growth Index
ISCV	1982-2017 Dimensional International Small Cap Value Index
ISCB	1970-2017 Dimensional International Small Cap Index
ISCG	1990-2017 Dimensional International Small Cap Growth Index
EM	1989-2017 Dimensional Emerging Markets Value Index