

Table C11 - Fixed Contributions: US All Value Equity Portfolio

Annual contribution grows at 3%/yr. Contributions at BEGINNING OF MONTH. Results reflect Fine Tuning Table returns.

Year	100% Bonds	10/90	20/80	30/70	40/60	50/50	60/40	70/30	80/20	90/10	100% Equity	S&P 500 Index	Annual Contribution
1970	\$1,082	\$1,077	\$1,072	\$1,067	\$1,061	\$1,056	\$1,050	\$1,044	\$1,038	\$1,031	\$1,025	\$1,022	\$1,000
1971	\$2,248	\$2,252	\$2,254	\$2,256	\$2,257	\$2,257	\$2,257	\$2,255	\$2,253	\$2,250	\$2,246	\$2,276	\$1,030
1972	\$3,466	\$3,490	\$3,514	\$3,536	\$3,557	\$3,576	\$3,595	\$3,612	\$3,628	\$3,642	\$3,655	\$3,875	\$1,061
1973	\$4,800	\$4,716	\$4,629	\$4,541	\$4,451	\$4,359	\$4,267	\$4,173	\$4,079	\$3,983	\$3,887	\$4,311	\$1,093
1974	\$6,305	\$6,079	\$5,856	\$5,636	\$5,420	\$5,208	\$5,001	\$4,797	\$4,599	\$4,405	\$4,216	\$4,127	\$1,126
1975	\$8,122	\$8,167	\$8,202	\$8,225	\$8,238	\$8,241	\$8,233	\$8,217	\$8,191	\$8,157	\$8,114	\$7,044	\$1,159
1976	\$10,381	\$10,750	\$11,115	\$11,474	\$11,827	\$12,172	\$12,509	\$12,837	\$13,157	\$13,466	\$13,766	\$10,067	\$1,194
1977	\$11,932	\$12,402	\$12,872	\$13,342	\$13,810	\$14,276	\$14,739	\$15,197	\$15,650	\$16,097	\$16,538	\$10,526	\$1,230
1978	\$13,815	\$14,458	\$15,109	\$15,767	\$16,429	\$17,093	\$17,759	\$18,424	\$19,087	\$19,746	\$20,398	\$12,529	\$1,267
1979	\$16,140	\$17,163	\$18,226	\$19,329	\$20,470	\$21,648	\$22,861	\$24,109	\$25,388	\$26,696	\$28,032	\$16,270	\$1,305
1980	\$18,704	\$20,089	\$21,548	\$23,079	\$24,682	\$26,356	\$28,098	\$29,906	\$31,777	\$33,709	\$35,696	\$23,112	\$1,344
1981	\$22,183	\$23,804	\$25,516	\$27,317	\$29,208	\$31,187	\$33,251	\$35,399	\$37,627	\$39,930	\$42,305	\$23,324	\$1,384
1982	\$29,808	\$31,916	\$34,140	\$36,478	\$38,930	\$41,492	\$44,161	\$46,932	\$49,799	\$52,757	\$55,798	\$29,904	\$1,426
1983	\$33,936	\$37,176	\$40,692	\$44,496	\$48,602	\$53,022	\$57,767	\$62,846	\$68,269	\$74,040	\$80,167	\$38,279	\$1,469
1984	\$40,493	\$43,960	\$47,689	\$51,688	\$55,963	\$60,519	\$65,359	\$70,485	\$75,896	\$81,588	\$87,556	\$42,241	\$1,513
1985	\$50,071	\$54,692	\$59,702	\$65,120	\$70,961	\$77,240	\$83,968	\$91,155	\$98,807	\$106,929	\$115,520	\$57,648	\$1,558
1986	\$59,260	\$64,549	\$70,270	\$76,440	\$83,073	\$90,179	\$97,767	\$105,841	\$114,403	\$123,450	\$132,973	\$70,057	\$1,605
1987	\$63,619	\$69,145	\$75,050	\$81,329	\$87,972	\$94,961	\$102,269	\$109,862	\$117,698	\$125,724	\$133,879	\$75,421	\$1,653
1988	\$69,784	\$77,268	\$85,450	\$94,359	\$104,015	\$114,431	\$125,607	\$137,534	\$150,189	\$163,533	\$177,509	\$89,953	\$1,702
1989	\$80,957	\$90,120	\$100,209	\$111,273	\$123,351	\$136,472	\$150,655	\$165,901	\$182,196	\$199,507	\$217,775	\$120,320	\$1,754
1990	\$90,675	\$97,789	\$105,324	\$113,257	\$121,554	\$130,169	\$139,048	\$148,123	\$157,315	\$166,533	\$175,676	\$118,361	\$1,806
1991	\$106,235	\$116,746	\$128,115	\$140,345	\$153,426	\$167,329	\$182,008	\$197,396	\$213,401	\$229,912	\$246,790	\$156,575	\$1,860
1992	\$115,697	\$129,065	\$143,777	\$159,889	\$177,438	\$196,445	\$216,904	\$238,783	\$262,019	\$286,510	\$312,117	\$170,508	\$1,916
1993	\$129,400	\$145,515	\$163,437	\$183,276	\$209,126	\$229,059	\$255,124	\$283,335	\$313,669	\$346,057	\$380,378	\$189,761	\$1,974
1994	\$126,986	\$142,835	\$160,493	\$180,075	\$201,680	\$225,390	\$251,259	\$279,311	\$309,529	\$341,854	\$376,174	\$194,314	\$2,033
1995	\$148,966	\$169,801	\$193,372	\$219,922	\$249,685	\$282,881	\$319,706	\$360,320	\$404,838	\$453,313	\$505,732	\$269,831	\$2,094
1996	\$156,195	\$180,695	\$208,870	\$241,137	\$277,923	\$319,661	\$366,770	\$419,648	\$478,653	\$544,082	\$616,155	\$334,201	\$2,157
1997	\$168,981	\$199,095	\$234,408	\$275,656	\$323,631	\$379,170	\$443,144	\$516,442	\$599,946	\$694,503	\$800,893	\$448,307	\$2,221
1998	\$184,804	\$216,728	\$253,904	\$296,989	\$346,665	\$403,617	\$468,516	\$541,993	\$624,608	\$716,812	\$818,911	\$579,056	\$2,288
1999	\$188,050	\$222,142	\$262,168	\$308,937	\$363,298	\$426,130	\$498,308	\$580,686	\$674,051	\$779,086	\$896,322	\$703,515	\$2,357
2000	\$211,862	\$249,876	\$294,470	\$346,523	\$406,955	\$476,704	\$556,700	\$647,832	\$750,904	\$866,589	\$995,375	\$641,770	\$2,427
2001	\$231,142	\$274,018	\$324,517	\$383,675	\$452,573	\$532,307	\$623,955	\$728,531	\$846,931	\$979,871	\$1,127,822	\$567,827	\$2,500
2002	\$260,319	\$301,796	\$349,398	\$403,665	\$465,079	\$534,041	\$610,824	\$695,545	\$788,117	\$888,215	\$995,232	\$444,583	\$2,575
2003	\$271,993	\$326,555	\$391,463	\$468,210	\$558,353	\$663,467	\$785,087	\$924,634	\$1,083,327	\$1,262,081	\$1,461,393	\$575,181	\$2,652
2004	\$283,067	\$345,257	\$420,522	\$511,080	\$619,336	\$747,842	\$899,231	\$1,076,133	\$1,281,061	\$1,516,268	\$1,783,583	\$640,644	\$2,732
2005	\$290,811	\$356,825	\$437,281	\$534,764	\$652,108	\$792,364	\$958,725	\$1,154,441	\$1,382,682	\$1,646,387	\$1,948,060	\$675,006	\$2,814
2006	\$301,927	\$376,041	\$467,877	\$581,028	\$719,564	\$888,011	\$1,091,303	\$1,334,690	\$1,623,599	\$1,963,438	\$2,359,348	\$784,773	\$2,898
2007	\$333,984	\$408,994	\$500,408	\$611,112	\$744,253	\$903,175	\$1,091,337	\$1,312,190	\$1,569,018	\$1,864,748	\$2,201,711	\$830,960	\$2,985
2008	\$364,774	\$423,429	\$490,710	\$567,151	\$653,110	\$748,702	\$853,734	\$967,641	\$1,089,435	\$1,217,653	\$1,350,333	\$525,945	\$3,075
2009	\$372,148	\$445,123	\$531,093	\$631,426	\$747,329	\$879,735	\$1,029,181	\$1,195,679	\$1,378,578	\$1,576,443	\$1,786,947	\$668,733	\$3,167
2010	\$396,389	\$483,216	\$587,346	\$711,046	\$856,465	\$1,025,488	\$1,219,548	\$1,439,418	\$1,684,994	\$1,955,071	\$2,247,144	\$772,991	\$3,262
2011	\$430,363	\$518,429	\$622,530	\$744,295	\$885,085	\$1,045,837	\$1,226,897	\$1,427,838	\$1,647,296	\$1,882,815	\$2,130,746	\$792,715	\$3,360
2012	\$444,268	\$544,316	\$664,816	\$808,487	\$977,890	\$1,175,226	\$1,402,107	\$1,659,289	\$1,946,391	\$2,261,629	\$2,601,568	\$923,331	\$3,461
2013	\$431,660	\$549,207	\$696,658	\$879,911	\$1,105,340	\$1,379,564	\$1,709,133	\$2,100,096	\$2,557,465	\$3,084,583	\$3,682,428	\$1,226,544	\$3,565
2014	\$445,517	\$568,560	\$723,602	\$917,160	\$1,156,331	\$1,448,568	\$1,801,337	\$2,221,658	\$2,715,513	\$3,287,152	\$3,938,297	\$1,398,378	\$3,671
2015	\$452,905	\$573,763	\$725,010	\$912,461	\$1,142,312	\$1,420,883	\$1,754,270	\$2,147,887	\$2,605,905	\$3,130,613	\$3,721,733	\$1,421,539	\$3,782
2016	\$466,578	\$602,229	\$775,385	\$994,323	\$1,268,243	\$1,607,025	\$2,020,835	\$2,519,565	\$3,112,088	\$3,805,341	\$4,603,271	\$1,595,697	\$3,895
2017	\$478,019	\$622,601	\$809,204	\$1,047,807	\$1,349,754	\$1,727,550	\$2,194,475	\$2,763,995	\$3,448,920	\$4,260,329	\$5,206,262	\$1,948,534	\$4,012
2018	\$485,911	\$623,089	\$797,431	\$1,016,790	\$1,289,738	\$1,625,274	\$2,032,375	\$2,519,395	\$3,093,293	\$3,758,728	\$4,517,042	\$1,867,137	\$4,132
2019	\$527,424	\$684,780	\$887,353	\$1,145,509	\$1,470,825	\$1,875,765	\$2,373,162	\$2,975,455	\$3,693,694	\$4,536,303	\$5,507,661	\$2,459,983	\$4,256
2020	\$575,838	\$745,684	\$962,905	\$1,237,482	\$1,580,080	\$2,001,521	\$2,512,025	\$3,120,219	\$3,831,940	\$4,648,881	\$5,567,195	\$2,918,264	\$4,384
2021	\$586,514	\$780,725	\$1,036,485	\$1,369,561	\$1,797,945	\$2,341,413	\$3,020,701	\$3,856,257	\$4,866,506	\$6,065,659	\$7,461,140	\$3,762,260	\$4,515
2022	\$532,684	\$712,912	\$951,711	\$1,264,534	\$1,669,138	\$2,185,180	\$2,833,434	\$3,634,565	\$4,607,411	\$5,766,789	\$7,120,888	\$3,086,005	\$4,651