Table C8 - Fixed Contributions: WW 4-Fund Equity Portfolio (50\% US/50\% Int'I)
Annual contribution grows at $3 \% / \mathrm{yr}$. Contributions at BEGINNING OF MONTH. Results reflect Fine Tuning Table returns.

| Year | 100\% Bonds | 10/90 | 20/80 | 30/70 | 40/60 | 50/50 | 60/40 | 70/30 | 80/20 | 90/10 | 100\% Equity | S\&P 500 <br> Index | Annual Contribution |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1970 | \$1,082 | \$1,075 | \$1,069 | \$1,062 | \$1,055 | \$1,049 | \$1,042 | \$1,035 | \$1,028 | \$1,021 | \$1,013 | \$1,022 | \$1,000 |
| 1971 | \$2,248 | \$2,281 | \$2,313 | \$2,346 | \$2,378 | \$2,411 | \$2,443 | \$2,476 | \$2,508 | \$2,541 | \$2,573 | \$2,276 | \$1,030 |
| 1972 | \$3,466 | \$3,558 | \$3,652 | \$3,747 | \$3,845 | \$3,945 | \$4,047 | \$4,150 | \$4,256 | \$4,363 | \$4,473 | \$3,875 | \$1,061 |
| 1973 | \$4,800 | \$4,807 | \$4,812 | \$4,816 | \$4,818 | \$4,819 | \$4,818 | \$4,816 | \$4,812 | \$4,806 | \$4,799 | \$4,311 | \$1,093 |
| 1974 | \$6,305 | \$6,082 | \$5,864 | \$5,650 | \$5,441 | \$5,237 | \$5,038 | \$4,844 | \$4,654 | \$4,469 | \$4,289 | \$4,127 | \$1,126 |
| 1975 | \$8,122 | \$8,116 | \$8,103 | \$8,084 | \$8,058 | \$8,025 | \$7,986 | \$7,941 | \$7,890 | \$7,833 | \$7,771 | \$7,044 | \$1,159 |
| 1976 | \$10,381 | \$10,477 | \$10,563 | \$10,640 | \$10,707 | \$10,764 | \$10,810 | \$10,847 | \$10,875 | \$10,892 | \$10,900 | \$10,067 | \$1,194 |
| 1977 | \$11,932 | \$12,262 | \$12,588 | \$12,912 | \$13,232 | \$13,547 | \$13,858 | \$14,164 | \$14,464 | \$14,758 | \$15,045 | \$10,526 | \$1,230 |
| 1978 | \$13,815 | \$14,486 | \$15,177 | \$15,887 | \$16,616 | \$17,363 | \$18,128 | \$18,910 | \$19,709 | \$20,524 | \$21,355 | \$12,529 | \$1,267 |
| 1979 | \$16,140 | \$16,961 | \$17,811 | \$18,689 | \$19,596 | \$20,531 | \$21,494 | \$22,484 | \$23,500 | \$24,543 | \$25,611 | \$16,270 | \$1,305 |
| 1980 | \$18,704 | \$19,950 | \$21,263 | \$22,644 | \$24,094 | \$25,615 | \$27,207 | \$28,871 | \$30,607 | \$32,415 | \$34,297 | \$23,112 | \$1,344 |
| 1981 | \$22,183 | \$23,456 | \$24,788 | \$26,178 | \$27,625 | \$29,131 | \$30,694 | \$32,313 | \$33,988 | \$35,716 | \$37,495 | \$23,324 | \$1,384 |
| 1982 | \$29,808 | \$31,109 | \$32,447 | \$33,820 | \$35,225 | \$36,661 | \$38,122 | \$39,607 | \$41,111 | \$42,631 | \$44,162 | \$29,904 | \$1,426 |
| 1983 | \$33,936 | \$36,068 | \$38,314 | \$40,675 | \$43,152 | \$45,747 | \$48,458 | \$51,287 | \$54,232 | \$57,291 | \$60,462 | \$38,279 | \$1,469 |
| 1984 | \$40,493 | \$42,629 | \$44,852 | \$47,160 | \$49,552 | \$52,025 | \$54,574 | \$57,195 | \$59,883 | \$62,634 | \$65,440 | \$42,241 | \$1,513 |
| 1985 | \$50,071 | \$53,730 | \$57,626 | \$61,769 | \$66,165 | \$70,820 | \$75,740 | \$80,929 | \$86,391 | \$92,127 | \$98,139 | \$57,648 | \$1,558 |
| 1986 | \$59,260 | \$64,617 | \$70,427 | \$76,715 | \$83,509 | \$90,836 | \$98,724 | \$107,199 | \$116,287 | \$126,012 | \$136,398 | \$70,057 | \$1,605 |
| 1987 | \$63,619 | \$70,203 | \$77,397 | \$85,239 | \$93,765 | \$103,009 | \$113,001 | \$123,771 | \$135,341 | \$147,730 | \$160,950 | \$75,421 | \$1,653 |
| 1988 | \$69,784 | \$78,161 | \$87,480 | \$97,823 | \$109,274 | \$121,919 | \$135,845 | \$151,136 | \$167,879 | \$186,153 | \$206,034 | \$89,953 | \$1,702 |
| 1989 | \$80,957 | \$91,202 | \$102,686 | \$115,527 | \$129,852 | \$145,789 | \$163,471 | \$183,031 | \$204,605 | \$228,325 | \$254,317 | \$120,320 | \$1,754 |
| 1990 | \$90,675 | \$99,359 | \$108,804 | \$119,041 | \$130,099 | \$142,000 | \$154,760 | \$168,386 | \$182,877 | \$198,220 | \$214,389 | \$118,361 | \$1,806 |
| 1991 | \$106,235 | \$117,041 | \$128,855 | \$141,728 | \$155,706 | \$170,828 | \$187,123 | \$204,612 | \$223,301 | \$243,183 | \$264,236 | \$156,575 | \$1,860 |
| 1992 | \$115,697 | \$126,641 | \$138,533 | \$151,411 | \$165,302 | \$180,227 | \$196,198 | \$213,213 | \$231,258 | \$250,302 | \$270,300 | \$170,508 | \$1,916 |
| 1993 | \$129,400 | \$143,527 | \$159,102 | \$176,216 | \$194,956 | \$215,402 | \$237,622 | \$261,672 | \$287,593 | \$315,405 | \$345,107 | \$189,761 | \$1,974 |
| 1994 | \$126,986 | \$142,051 | \$158,823 | \$177,439 | \$198,032 | \$220,731 | \$245,659 | \$272,929 | \$302,638 | \$334,864 | \$369,666 | \$194,314 | \$2,033 |
| 1995 | \$148,966 | \$167,025 | \$187,201 | \$209,672 | \$234,617 | \$262,211 | \$292,623 | \$326,009 | \$362,511 | \$402,247 | \$445,311 | \$269,831 | \$2,094 |
| 1996 | \$156,195 | \$176,617 | \$199,655 | \$225,567 | \$254,618 | \$287,080 | \$323,222 | \$363,312 | \$407,602 | \$456,330 | \$509,707 | \$334,201 | \$2,157 |
| 1997 | \$168,981 | \$190,945 | \$215,721 | \$243,582 | \$274,811 | \$309,692 | \$348,508 | \$391,535 | \$439,035 | \$491,246 | \$548,378 | \$448,307 | \$2,221 |
| 1998 | \$184,804 | \$209,474 | \$237,328 | \$268,666 | \$303,792 | \$343,007 | \$386,601 | \$434,843 | \$487,977 | \$546,205 | \$609,680 | \$579,056 | \$2,288 |
| 1999 | \$188,050 | \$216,464 | \$249,074 | \$286,379 | \$328,903 | \$377,193 | \$431,809 | \$493,314 | \$562,265 | \$639,191 | \$724,586 | \$703,515 | \$2,357 |
| 2000 | \$211,862 | \$240,764 | \$273,521 | \$310,511 | \$352,116 | \$398,716 | \$450,679 | \$508,347 | \$572,028 | \$641,981 | \$718,398 | \$641,770 | \$2,427 |
| 2001 | \$231,142 | \$259,603 | \$291,414 | \$326,812 | \$366,016 | \$409,217 | \$456,572 | \$508,185 | \$564,104 | \$624,306 | \$688,687 | \$567,827 | \$2,500 |
| 2002 | \$260,319 | \$286,633 | \$315,335 | \$346,463 | \$380,016 | \$415,947 | \$454,158 | \$494,493 | \$536,733 | \$580,593 | \$625,718 | \$444,583 | \$2,575 |
| 2003 | \$271,993 | \$310,669 | \$354,477 | \$403,864 | \$459,259 | \$521,055 | \$589,593 | \$665,139 | \$747,864 | \$837,822 | \$934,925 | \$575,181 | \$2,652 |
| 2004 | \$283,067 | \$329,093 | \$382,219 | \$443,274 | \$513,105 | \$592,567 | \$682,489 | \$783,657 | \$896,770 | \$1,022,412 | \$1,161,005 | \$640,644 | \$2,732 |
| 2005 | \$290,811 | \$341,198 | \$399,956 | \$468,183 | \$547,036 | \$637,709 | \$741,415 | \$859,343 | \$992,629 | \$1,142,302 | \$1,309,238 | \$675,006 | \$2,814 |
| 2006 | \$301,927 | \$360,610 | \$430,359 | \$512,926 | \$610,231 | \$724,353 | \$857,503 | \$1,011,996 | \$1,190,200 | \$1,394,481 | \$1,627,125 | \$784,773 | \$2,898 |
| 2007 | \$333,984 | \$395,970 | \$469,122 | \$555,072 | \$655,578 | \$772,498 | \$907,758 | \$1,063,311 | \$1,241,084 | \$1,442,905 | \$1,670,432 | \$830,960 | \$2,985 |
| 2008 | \$364,774 | \$408,441 | \$456,658 | \$509,496 | \$566,928 | \$628,806 | \$694,845 | \$764,606 | \$837,483 | \$912,697 | \$989,292 | \$525,945 | \$3,075 |
| 2009 | \$372,148 | \$430,214 | \$496,271 | \$570,884 | \$654,514 | \$747,467 | \$849,859 | \$961,559 | \$1,082,154 | \$1,210,896 | \$1,346,677 | \$668,733 | \$3,167 |
| 2010 | \$396,389 | \$464,864 | \$543,780 | \$634,064 | \$736,534 | \$851,834 | \$980,375 | \$1,122,255 | \$1,277,194 | \$1,444,459 | \$1,622,807 | \$772,991 | \$3,262 |
| 2011 | \$430,363 | \$496,283 | \$570,723 | \$654,082 | \$746,575 | \$848,192 | \$958,643 | \$1,077,312 | \$1,203,220 | \$1,334,991 | \$1,470,844 | \$792,715 | \$3,360 |
| 2012 | \$444,268 | \$519,796 | \$606,447 | \$705,051 | \$816,269 | \$940,514 | \$1,077,885 | \$1,228,084 | \$1,390,347 | \$1,563,379 | \$1,745,307 | \$923,331 | \$3,461 |
| 2013 | \$431,660 | \$520,591 | \$626,115 | \$750,406 | \$895,625 | \$1,063,822 | \$1,256,814 | \$1,476,040 | \$1,722,408 | \$1,996,116 | \$2,296,488 | \$1,226,544 | \$3,565 |
| 2014 | \$445,517 | \$535,918 | \$643,000 | \$768,888 | \$915,677 | \$1,085,324 | \$1,279,525 | \$1,499,575 | \$1,746,201 | \$2,019,402 | \$2,318,277 | \$1,398,378 | \$3,671 |
| 2015 | \$452,905 | \$543,127 | \$649,682 | \$774,550 | \$919,639 | \$1,086,684 | \$1,277,118 | \$1,491,932 | \$1,731,516 | \$1,995,509 | \$2,282,637 | \$1,421,539 | \$3,782 |
| 2016 | \$466,578 | \$565,206 | \$682,995 | \$822,584 | \$986,619 | \$1,177,630 | \$1,397,885 | \$1,649,208 | \$1,932,784 | \$2,248,939 | \$2,596,931 | \$1,595,697 | \$3,895 |
| 2017 | \$478,019 | \$588,586 | \$723,118 | \$885,611 | \$1,080,307 | \$1,311,563 | \$1,583,686 | \$1,900,704 | \$2,266,101 | \$2,682,498 | \$3,151,311 | \$1,948,534 | \$4,012 |
| 2018 | \$485,911 | \$588,536 | \$711,296 | \$856,969 | \$1,028,328 | \$1,228,006 | \$1,458,330 | \$1,721,128 | \$2,017,513 | \$2,347,646 | \$2,710,509 | \$1,867,137 | \$4,132 |
| 2019 | \$527,424 | \$646,993 | \$791,937 | \$966,244 | \$1,174,044 | \$1,419,440 | \$1,706,304 | \$2,038,015 | \$2,417,153 | \$2,845,164 | \$3,321,999 | \$2,459,983 | \$4,256 |
| 2020 | \$575,838 | \$707,935 | \$867,800 | \$1,059,510 | \$1,287,121 | \$1,554,438 | \$1,864,736 | \$2,220,426 | \$2,622,687 | \$3,071,075 | \$3,563,144 | \$2,918,264 | \$4,384 |
| 2021 | \$586,514 | \$736,182 | \$921,470 | \$1,148,859 | \$1,425,245 | \$1,757,698 | \$2,153,113 | \$2,617,776 | \$3,156,811 | \$3,773,561 | \$4,468,908 | \$3,762,260 | \$4,515 |
| 2022 | \$532,684 | \$667,899 | \$835,158 | \$1,040,190 | \$1,289,035 | \$1,587,811 | \$1,942,382 | \$2,357,945 | \$2,838,530 | \$3,386,432 | \$4,001,605 | \$3,086,005 | \$4,651 |

c 2023 The Merriman Financial Education Foundation
Total Contributions $\$ 126,347$

