

**Table A2 - Alternative Equity Portfolio Tables (50% US/50% Int'l)**

	S&P 500	UB&H WW	WW 4-Fund	US 4-Fund	WW All Value	US All Value	WW All SCV	US All SCV	US 2-Fund
<b>1970 - 2022 (53 years) (with ANNUAL rebalancing)</b>	<b>Portfolio 1 S&amp;P 500</b>	<b>Portfolio 7 WW UBH</b>	<b>Portfolio 8</b>	<b>Portfolio 9</b>	<b>Portfolio 10</b>	<b>Portfolio 11</b>	<b>Portfolio 12</b>	<b>Portfolio 13</b>	<b>Portfolio 14</b>
Initial \$100,000 Grew to:	\$18,906,960	\$41,821,137	\$43,197,385	\$41,506,067	\$59,885,230	\$63,785,098	\$102,019,689	\$86,520,969	\$46,612,484
Annualized Compound Return	10.4%	12.1%	12.1%	12.0%	12.8%	13.0%	14.0%	13.6%	12.3%
Annualized Standard Deviation	17.2%	18.5%	18.9%	18.6%	19.2%	19.4%	21.7%	22.6%	18.4%
Difference from Portfolio 1	\$0	\$22,914,178	\$24,290,426	\$22,599,107	\$40,978,270	\$44,878,138	\$83,112,729	\$67,614,010	\$27,705,524

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Note: Index returns reduced by the equivalent of a representative fund's expense ratio.

	S&P 500	UB&H WW	WW 4-Fund	US 4-Fund	WW All Value	US All Value	WW All SCV	US All SCV	US 2-Fund
<b>1970 - 2022 (53 years) (with MONTHLY rebalancing)</b>	<b>Portfolio 1 S&amp;P 500</b>	<b>Portfolio 7 WW UBH</b>	<b>Portfolio 8</b>	<b>Portfolio 9</b>	<b>Portfolio 10</b>	<b>Portfolio 11</b>	<b>Portfolio 12</b>	<b>Portfolio 13</b>	<b>Portfolio 14</b>
Initial \$100,000 Grew to:	\$18,906,960	\$37,390,920	\$39,230,524	\$40,944,147	\$53,423,672	\$64,305,486	\$91,380,745	\$86,520,969	\$44,821,138
Annualized Compound Return	10.4%	11.8%	11.9%	12.0%	12.6%	13.0%	13.7%	13.6%	12.2%
"Annualized" Monthly Standard Dev.	17.2%	17.5%	17.6%	19.8%	18.6%	20.8%	19.9%	23.9%	19.4%
Difference from Portfolio 1	\$0	\$18,483,960	\$20,323,565	\$22,037,187	\$34,516,713	\$45,398,527	\$72,473,785	\$67,614,010	\$25,914,179

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Note: Index returns reduced by the equivalent of a representative fund's expense ratio.

**Sound Investing Portfolio Asset Allocations** (Worldwide (WW) portfolios: 50% US / 50% Int'l)

Portfolio	S&P 500	US LCV	US SCB	US SCV	REIT	Intl LCB	Intl LCV	Intl SCB	Intl SCV	Em Mrkt
<b>S&amp;P 500</b>	100%									
<b>WW UBH</b>	10%	10%	10%	10%	10%	10%	10%	10%	10%	10%
<b>WW 4-Fund</b>	25%			25%			25%	25%		
<b>US 4-Fund</b>	25%	25%	25%	25%						
<b>WW All Value</b>		25%		25%			20%		20%	10%
<b>US All Value</b>		50%		50%						
<b>WW All SCV</b>				50%					50%	
<b>US All SCV</b>				100%						
<b>US 2-Fund</b>	50%			50%						

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