

**Table A102 - Alternative Equity Portfolio Tables (70% US/30% Int'l)**

	S&P 500	UB&H WW	WW 4-Fund	US 4-Fund	WW All Value	US All Value	WW All SCV	US All SCV	US 2-Fund
<b>1970 - 2022 (53 years) (with ANNUAL rebalancing)</b>	<b>Portfolio 1 S&amp;P 500</b>	<b>Portfolio 7 WW UBH</b>	<b>Portfolio 8</b>	<b>Portfolio 9</b>	<b>Portfolio 10</b>	<b>Portfolio 11</b>	<b>Portfolio 12</b>	<b>Portfolio 13</b>	<b>Portfolio 14</b>
Initial \$100,000 Grew to:	\$18,906,960	\$41,291,852	\$46,700,334	\$41,506,067	\$64,476,596	\$63,785,098	\$102,750,220	\$86,520,969	\$46,612,484
Annualized Compound Return	10.4%	12.0%	12.3%	12.0%	13.0%	13.0%	14.0%	13.6%	12.3%
Annualized Standard Deviation	17.2%	17.8%	18.0%	18.6%	18.6%	19.4%	21.1%	22.6%	18.4%
Difference from Portfolio 1	\$0	\$22,384,892	\$27,793,374	\$22,599,107	\$45,569,637	\$44,878,138	\$83,843,260	\$67,614,010	\$27,705,524

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Note: Index returns reduced by the equivalent of a representative fund's expense ratio.

	S&P 500	UB&H WW	WW 4-Fund	US 4-Fund	WW All Value	US All Value	WW All SCV	US All SCV	US 2-Fund
<b>1970 - 2022 (53 years) (with MONTHLY rebalancing)</b>	<b>Portfolio 1 S&amp;P 500</b>	<b>Portfolio 7 WW UBH</b>	<b>Portfolio 8</b>	<b>Portfolio 9</b>	<b>Portfolio 10</b>	<b>Portfolio 11</b>	<b>Portfolio 12</b>	<b>Portfolio 13</b>	<b>Portfolio 14</b>
Initial \$100,000 Grew to:	\$18,906,960	\$37,968,061	\$42,776,498	\$40,944,147	\$59,240,280	\$64,305,486	\$93,955,780	\$86,520,969	\$44,821,138
Annualized Compound Return	10.4%	11.9%	12.1%	12.0%	12.8%	13.0%	13.8%	13.6%	12.2%
"Annualized" Monthly Standard Dev.	17.2%	17.8%	17.9%	19.8%	19.1%	20.8%	21.0%	23.9%	19.4%
Difference from Portfolio 1	\$0	\$19,061,102	\$23,869,538	\$22,037,187	\$40,333,320	\$45,398,527	\$75,048,820	\$67,614,010	\$25,914,179

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Note: Index returns reduced by the equivalent of a representative fund's expense ratio.

**Sound Investing Portfolio Asset Allocations** (Worldwide (WW) portfolios: 70% US / 30% Int'l)

Portfolio	S&P 500	US LCV	US SCB	US SCV	REIT	Intl LCB	Intl LCV	Intl SCB	Intl SCV	Em Mrkt
<b>S&amp;P 500</b>	100%									
<b>WW UBH</b>	14%	14%	14%	14%	14%	6%	6%	6%	6%	6%
<b>WW 4-Fund</b>	35%			35%			15%	15%		
<b>US 4-Fund</b>	25%	25%	25%	25%						
<b>WW All Value</b>		35%		35%			12%		12%	6%
<b>US All Value</b>		50%		50%						
<b>WW All SCV</b>				70%					30%	
<b>US All SCV</b>				100%						
<b>US 2-Fund</b>	50%			50%						

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